

Ministry for Telecommunications and Information Society

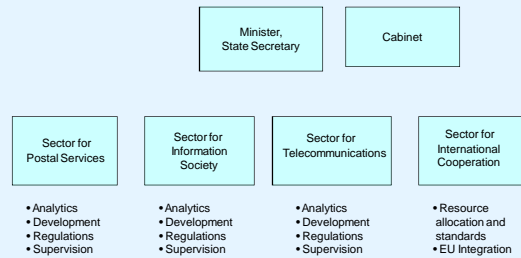


www.mtid.sr.gov.yu

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state secretary



Ministry Organization



GOALS



- | Environment for faster ICT sector development;
- | Provide Universal Service to most of citizens;
- | Improve Internet penetration;
- | e-government, e-commerce, ...;
- | Enhance both infrastructure and content development;
- | Software market development and intellectual property protection.

BASIC PROBLEMS



- | How to liberalize telecommunication market and preserve social stability
- | No skills in liberal telecommunication market regulation inside Ministry
- | Cost calculation, how to choose US model
- | Restructuring and privatization models and time frame
- | Should some infrastructure be owned by state

Sector for Information Society

- | E-laws, e-regulations
- | Promotion of information society
- | Development of e-government
- | Analysis of e-readiness and e-development
- | Keeping track of the IT development potentials
- | Updating the strategy for the development of the information society
- | Supervision



E-Laws, e-regulations

- | Implementation of the Law on the Electronic Signature
- | Law on the E-commerce
- | Law on the Protection of the Personnel Data in Electronic Form
- | Law on the E-government
- | Law on the E-Archives
- | Law on the E-Document



Development Potentials

- | Collecting and maintaining the information about the IT companies, and teams in Serbia
- | Questionnaire on our web site www.mtid.sr.gov.yu "Present your resources" is a part of the action
- | Matchmaking is planned



e-Government

- | Automation of the documents-flow through the entire government
- | Centralized data bases for personnel certificates
- | Study of the information systems of the municipalities
- | E-public procurement
- | Fiscal decentralization



Some projects

- | Information system for charging taxes at the municipalities according to the new law
- | E-procurement
- | Digitize public registers
- | Local e-government
- | Open source localization



Sector for telecommunication

- | New Ministry
- | RATEL



Regulatory tasks

- | Update Law on telecommunication
- | Bylaw to define minimum conditions for WiMax frequencies tender
- | Most bylaws are in Ratel's competence
- | Update action plan
- | Next year start work on Law on e-communication



Increase rate of growth through liberalization

- | Problem: Tariff rebalancing or real cost of service
- | Affordable price as part of US



Status



- | Fixed line penetration ~34%
- | More then 300.000 requests,
- | Mobile: Telecom Serbia 4mil, Telenor 2.5mil, VIP (Mobilkom) just started, over 97% teritory covered
- | Cable network ~ 530000 subscribers
- | Broadband access -120000

Status



- | WI-FI is used but no precise data
- | Over 160 ISP
- | Over 60 Cable operators
- | Internet gateway ~5Gb/s +3x155Mb/s

Plans



- | Eliminate analog exchanges in 2008
- | Significantly increase broadband access for citizens
- | Provide all schools with broadband
- | Introduce WiMax
- | Use EPS optical network for government, education, health institutions

Challenges for Investors in IT



- | local market, outsourcing
- | e-commerce
- | Software industry
- | Remote services: call centers, customer support

Challenges for Investors in Telecommunication



- | Hardware R&D
- | Production through cooperation
- | Cable networks: SBB -50%
- | New services

Sector for Postal Services



- | Agency for postal services is being established
- | Universal service obligation PTT
- | A number of carriers (DHL, UPS, TNT, Post express) exist

Thank you for your kind attention!

